

RESULTS OF GENERAL MEETING OF SHAREHOLDERS

This notice is issued pursuant to ASX Listing Rule 3.13.2. The Company advises that the resolutions put to the General Meeting of the Company today were voted on by a poll. The votes cast for each resolution were as follows:

Item 1 – Ratification of Share Placement

Votes received in relation to the Resolution were:

		Voted	%
a)	For	146,175,417	98.1
b)	Against	2,875,196	1.9
c)	Abstain	765,165	N/A

30,334,412 shares are included in the above for which voting was at the discretion of the Chairman.

Item 2 – Approval of Share issue to Director under the Placement – Henry David Kennedy

Votes received in relation to the Resolution were:

		Voted	%
a)	For	139,561,917	97.6
b)	Against	3,478,696	2.4
c)	Abstain	6,775,165	N/A

15,134,412 shares are included in the above for which voting was at the discretion of the Chairman.

Item 3 – Approval of Share issue to Director under the Placement – Roy Barry Rushworth

Votes received in relation to the Resolution were:

		Voted	%
a)	For	139,561,917	97.6
b)	Against	3,478,696	2.4
c)	Abstain	6,775,165	N/A

15,134,412 shares are included in the above for which voting was at the discretion of the Chairman.

Item 4 – Approval of Share issue to Director under the Placement – Marie Michele Malaxos

Votes received in relation to the Resolution were:

		Voted	%
a)	For	90,561,917	96.3
b)	Against	3,478,696	3.7
c)	Abstain	6,775,165	N/A

15,134,412 shares are included in the above for which voting was at the discretion of the Chairman.

49,000,000 shares were excluded and as such do not appear in the above voting summary.

Authorised for and on behalf of
Pancontinental Energy NL for release

V Petrovic
Executive Director
& Company Secretary

Head Office – Level 2, 30 Richardson Street, West Perth, Western Australia 6005

Postal Address - PO Box 1154, West Perth, Western Australia 6872

Telephone +61 8 6363 7090

Facsimile +61 8 6363 7099

ACN 003 029 543

www.pancon.com.au