

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity Pancontinental Oil & Gas NL	
ABN	95 003 029 543

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	John Douglas Begg
Date of last notice	26 July 2017

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Director & beneficiary
Date of change	22 August 2017
No. of securities held prior to change	Rock Doc Pty Ltd <The Begg Discretionary A/C> 119,340,022 Ordinary Shares 75,216,105 Class A Options Options exercisable at \$0.004 each on or before 23 July 2020 Mr John Douglas Begg & Mrs Adrienne Stacey Begg <Rock Doc Super Fund A/C> 39,780,000 Ordinary Shares 75,216,105 Class D Options exercisable at \$0.006 each on or before 23 July 2020
Class	Ordinary Shares, Class A & Class D Options

+ See chapter 19 for defined terms.

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Number acquired	<p>Rock Doc Pty Ltd <The Begg Discretionary A/C> 21,060,004 Ordinary Shares 3,710,725 Class A Options exercisable at \$0.004 each on or before 23 July 2020</p> <p>Mr John Douglas Begg & Mrs Adrienne Stacey Begg <Rock Doc Super Fund A/C> 7,020,000 Ordinary Shares 3,710,725 Class D Options exercisable at \$0.006 each on or before 23 July 2020</p>
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Purchase consideration for the acquisition of Bombora Natural Energy Pty Ltd at a value of \$0.002 per share
No. of securities held after change	<p>Rock Doc Pty Ltd <The Begg Discretionary A/C> 140,400,026 Ordinary Shares 78,926,830 Class A Options exercisable at \$0.004 each on or before 23 July 2020</p> <p>Mr John Douglas Begg & Mrs Adrienne Stacey Begg <Rock Doc Super Fund A/C> 46,800,000 Ordinary Shares 78,926,830 Class D Options exercisable at \$0.006 each on or before 23 July 2020</p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of Shares as part consideration for the Bombora Natural Resources Pty Ltd acquisition approved by Shareholders on 10 July 2017

Part 2 – Change of director's interests in contracts –N/A

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	

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No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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