

RESULTS OF GENERAL MEETING OF SHAREHOLDERS

This notice is issued pursuant to ASX Listing Rule 3.13.2. The Company advises that the resolutions put to the General Meeting of the Company today were voted on by a poll. The votes cast for each resolution were as follows:

Item 1 – Ratification of Share Placement

Votes received in relation to the Resolution were:

		Voted	%
a)	For	541,249,614	99.3
b)	Against	3,816,396	0.7
c)	Abstain	2,904,167	N/A

13,198,849 shares are included in the above for which voting was at the discretion of the Chairman.

Item 2 – Approval of Share issue to Director under the Placement – David Kennedy

Votes received in relation to the Resolution were:

		Voted	%
a)	For	517,612,969	97.9
b)	Against	11,252,208	2.1
c)	Abstain	15,605,000	N/A

12,450,099 shares are included in the above for which voting was at the discretion of the Chairman.

Item 3 – Approval of Share issue to Director under the Placement – Marie Malaxos

Votes received in relation to the Resolution were:

		Voted	%
a)	For	478,612,969	97.7
b)	Against	11,252,208	2.3
c)	Abstain	2,350,300	N/A

12,440,099 shares are included in the above for which voting was at the discretion of the Chairman.

39,000,000 shares were excluded and as such do not appear in the above voting summary.

Item 4 – Approval of change of Company name

Votes received in relation to the Resolution were:

		Voted	%
a)	For	532,268,186	98.5
b)	Against	8,287,895	1.5
c)	Abstain	3,914,096	N/A

13,598,849 shares are included in the above for which voting was at the discretion of the Chairman.

Authorised for and on behalf of
Pancontinental Oil & Gas NL for release

V Petrovic
Company Secretary